

SBL#

DUE MARCH 1, 2023

RP-467-Rnw (11/18)
NYS BOARD OF REAL PROPERTY SERVICES

TO APPLY, BRING:

- 1. Completed Application
- 2. **2021** Income (ex. Tax returns, 1099s & W-2s)

RENEWAL APPLICATION FOR SENIOR CITIZENS EXEMPTION

Income must be less than \$37,400 to qualify

Are you the Beneficiary of a Trust or do you have Life Use?
 Yes No
 If YES – For this exemption, YOU are considered the owner.

1. Since filing your application last year, fully describe in the lines below any changes in:
 - a. Title to the property (due to death, addition or deletion of owner)
 - b. Legal residence or occupancy of the property (nursing home, divorce, legal separate or abandonment by spouse); or
 - c. Use of residence for other than residential purposes (store, office, farm, etc.)
 - d. Children of owners, tenants or leaseholders living on the premises attending public school grades pre-K-12; if so, give the name and location of the school or schools, and state whether such child or children were brought into the property in whole or in substantial part for the purpose of attending a particular school within the school district.

Mark an X in the box if there has been no change in items a, b, c, and d above

Explanation of changes that have occurred as indicated on line 2 (attach additional sheets if necessary)

2. Did the owner or spouse file a 2021 Federal or New York State income tax return?
 If Yes, attach a copy of the return Yes No

I certify that all statements made on this application are true and correct to the best of my belief and I understand that any willful false statement of material fact will be grounds for disqualification from further exemption for a period of five years and a fine of not more than \$100.

Signature	Relationship/ Marital Status	Phone No.	Date
(ALL Owners must sign)	(ex. Sibling, spouse, widowed)		
_____	_____	_____	_____
_____	_____	_____	_____



RETURN THIS FORM
With 2021 Income Documents
BY MARCH 1, 2023 To the
Assessor's office/Town of Newstead, 5 Clarence Ctr Rd., Akron, NY

YOU MUST COMPLETE THE OTHER SIDE OF THIS FORM

TURN OVER

SBL#
DUE MARCH 1, 2023

THIS WORKSHEET MUST BE COMPLETED
Please include income documents



Department of Taxation and Finance
 Office of Real Property Tax Services
Income for STAR Purposes Worksheet

RP-425-Wkst
 (1/19)

NAME OF ALL OWNERS:

 ADDRESS:

 PHONE NUMBER:

Income must be less than \$37,400 to qualify

2021

Income tax year

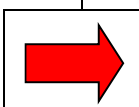
Enter the amounts below that would have been reported if you were required to file a federal or state income tax return (round to the nearest whole dollar).

1 Total wages, salaries, and tips (attach W-2(s))	1	
2 Taxable interest income and dividends	2	
3 Unemployment compensation	3	
4 Total pensions and annuities. Do not include IRA distributions (attach Form 1099)	4	
5 Social security benefits (attach Form 1099)	5	
6 Other income. List type(s) and amount(s) here: _____	6	
7 Add lines 1 through 6. This is your STAR income	7	

Certification

I (we) certify that all of the above information is correct and that I am (we are) not required to file a federal or New York State income tax return.

All owners **must** sign and date below.



Signature	Date	Signature	Date
Signature	Date	Signature	Date

purposes), income from estates and trusts, gains from sales and exchanges, the total amount received from government or private retirement or pension plans, annuity payments (excluding amounts representing a return OF capital), alimony, unemployment insurance payments, disability payments, worker's comp, etc.

Income does NOT include: Supplemental Security Income (SSI), reparation payments as victims of Nazi persecution, Foster Grandparent Program, welfare payments, reverse mortgage proceeds, gifts, inheritance or return of capital, exchange of annuity for an annuity contract which resulted in nontaxable gain.