MAY 1, 2008, FOLLOWING RECESS, RECONVENED ON MAY 5, 2008

FINANCE & MANAGEMENT COMMITTEE REPORT NO. 7

ALL MEMBERS PRESENT.

- 1. RESOLVED, the following items are hereby received and filed:
- a. COMM. 7E-4 (2008)

 KONST: Letter to Comptroller

KONST: Letter to Comptroller Requesting His Presence at Finance & Management Committee Meeting (5-0)

b. COMM. 8E-1 (2008)

COMPTROLLER: Report Detailing the Apportionment and Distribution of 4.75% Sales and Compensating Use Tax for Period 1-1-08 to 3-31-08 (5-0)

c. COMM. 8E-2 (2008)

COMPTROLLER: Real Property Transfer Tax and Road Repair Reserve Fund (5-0)

2. COMM. 17D-2 (2007)

AS AMENDED

DIRECTOR OF REAL PROPERTY TAX SERVICES

WHEREAS, the Erie County Director of Real Property Tax Services has received applications for corrected tax billings and / or refunds for taxes previously paid in accordance with New York State Real Property Tax Law sections 554 and 556; and

WHEREAS, the Director has investigated the validity of such applications (see attached listing).

NOW, THEREFORE, BE IT

RESOLVED, that petitions numbered 208158 through 208168, inclusive be hereby approved or denied based upon the recommendation of the Director of Real Property Tax Services and be charged back to the applicable towns and/or cities:

FISCAL YEAR 2008 Petition No. 208,158.00

ASSESSOR Refund \$644.62

S-B-L 53.80-3-28

146489 TONAWANDA

Acct. No. 112 \$293.00 County

Acct. No. 132 \$351.62 Town/SpecialDist/School

Charge To: 146489 TONAWANDA \$351.62

RPTL 550(2): FAILED TO APPLY AGED EXEMPTION REFUND TO BE ISSUED TO: CHRISTINE A PISCITELLO

FISCAL YEAR 2008 Petition No. 208,159.00

ASSESSOR Refund \$49.59

S-B-L 153.05-5-19 146800 WEST SENECA

Acct. No. 112 \$0.00 County

Acct. No. 132 \$49.59 Town/SpecialDist/School

Charge To: 146800 WEST SENECA \$49.59

RPTL 550(2): INCORRECT WATER UNITS CHARGED REFUND TO BE ISSUED TO: ROBERT J BURCH

FISCAL YEAR 2008 Petition No. 208,160.00

ASSESSOR Refund \$227.73

S-B-L 134.57-1-19 146800 WEST SENECA

Acct. No. 112 \$0.00 County

Acct. No. 132 \$227.73 Town/SpecialDist/School

68312 EC #8 SAN SEWER \$227.73

Charge To: 146800 WEST SENECA \$0.00

RPTL 550(2): INCORRECT WATER UNITS CHARGED REFUND TO BE ISSUED TO: LEONARD & JOYCE CISLO

FISCAL YEAR		2007	Petition No. 20		08,161.00		
		ASSESSOR	Refund	\$350.76			
S-B-L 246.00-4-		13 145000		OLLAND			
<u>Charge To :</u> CENTRAL		Acct. No. 112 Acct. No. 132 145000 HOLLAND Relevy School		\$0.00 \$350.76 \$350.76	County Town/SpecialDist/School \$350.76 145001 HOLLAND		
RPTL 550(2): FAILED TO APPLY AGED EXEMPTION REFUND TO BE ISSUED TO: MRS KATHERINE RAMSEY							
FISCAL	YEAR	2008	Petition No.	208,162.0	00		
		ASSESSOR	Refund	\$195.31			
S-B-L 246.00-4-		145000		HOLLAND			
Acct. No.		Acct. No. 112 Acct. No. 132 14500		\$0.00 \$195.31	County Town/SpecialDist/School \$195.31		
RPTL 550(2): FAILED TO APPLY AGED EXEMPTION REFUND TO BE ISSUED TO: MRS KATHERINE RAMSEY							
FISCAL	YEAR	2007	Petition No.	208,163.0	00		
		ASSESSOR	Refund	\$464.89			
S-B-L 124.62-3-39			146800 W	EST SENEC	CA		

Acct. No. 112

\$0.00 County

Acct. No. 132 \$464.89 Town/SpecialDist/School
Charge To: 146800 WEST SENECA
Relevy School \$464.89 146801 WEST SENECA
CENT

RPTL 550(2): FAILED TO APPLY ENHANCED STAR REFUND TO BE ISSUED TO: DIANE DI CARLO

FISCAL YEAR 2007 Petition No. 208,164.00

ASSESSOR Refund \$470.93

S-B-L 140.00-8-9 145400 MARILLA

Acct. No. 112 \$0.00 County

Acct. No. 132 \$470.93 Town/SpecialDist/School

<u>Charge To:</u> 145400 MARILLA \$470.93

Relevy School \$470.93 142001 ALDEN CENTRAL

RPTL 550(2): FAILED TO APPLY ENHANCED STAR REFUND TO BE ISSUED TO: RONALD & LOIS VANDERMEULEN

FISCAL YEAR 2005 Petition No. 208,165.00

ASSESSOR Refund \$620.57

S-B-L 56.17-8-1 142289 AMHERST

Relevy School

Acct. No. 112 \$0.00 County

Acct. No. 132 \$620.57 Town/SpecialDist/School

\$620.57

142203 WILLIAMSVILLE

<u>Charge To:</u> 142289 AMHERST \$620.57

CENT

RPTL 550(2): FAILED TO APPLY BASIC STAR REFUND TO BE ISSUED TO: TIMOTHY R & PATRICIA M MATTULKE

FISCAL YEAR		2006	Petition No.	208,166.0	00		
		ASSESSOR	Refund	\$588.96			
S-B-L	56.17-8-1	142289 AMHERST					
<u>Charge To :</u> CENT		Acct. No. 112 Acct. No. 132 142289 AMHERST Relevy School		\$0.00 \$588.96 \$588.96	County Town/SpecialDist/School \$588.96 142203 WILLIAMSVILLE		
RPTL 550(2): FAILED TO APPLY BASIC STAR REFUND TO BE ISSUED TO: TIMOTHY R & PATRICIA M MATTULKE							
FISCAL	YEAR	2007	Petition No.	208,167.0	00		
		ASSESSOR	Refund	\$589.52			
S-B-L	56.17-8-1 142289 AMHERST						
<u>Charge To :</u> CENT		Acct. No. 112 Acct. No. 132 142289 AMHERST Relevy School		\$0.00 \$589.52 \$589.52	County Town/SpecialDist/School \$589.52 142203 WILLIAMSVILLE		
RPTL 550(2): FAILED TO APPLY BASIC STAR REFUND TO BE ISSUED TO: TIMOTHY R & PATRICIA M MATTULKE							
FISCAL	YEAR	2008	Petition No.	208,168.0	00		
		ASSESSOR	Refund	\$328.77			
S-B-L	93.13-2-18	3	145203	LANCASTER			
		Acct. No. 112 Acct. No. 132		\$225.03 \$103.74	County Town/SpecialDist/School		

<u>Charge To:</u> 145203 LANCASTER \$103.74

RPTL 550(2): FAILED TO APPLY SENIOR/AGED EXEMPTION REFUND TO BE ISSUED TO: MARY JANE DOBINSKI

and be it further

RESOLVED, that certified copies of this resolution be forwarded to the Director of Real Property Tax Services.
(5-0)

3. COMM. 8E-19 (2008)

COUNTY EXECUTIVE

WHEREAS, the County Executive's Office, on behalf of Erie County Real Property Tax Services, has applied to the New York State Office of Real Property Services for an assessment improvement study grant; and

WHEREAS, the County has been awarded a \$50,000 assessment improvement study grant by the New York State Office of Real Property Services to implement a county-wide Centralized Property Tax Administration Program and county-wide tax collection program; and

WHEREAS, it is expected that such a program will support the establishment of a county-wide database to access the tax payment status of all real property parcels within the county, and

WHEREAS, the result of this program will be cooperative efforts among municipal governments to reduce the redundancy and cost of essential real property assessment activity, and

WHEREAS, the State of New York Office of Real Property Services has made available assessment improvement study grant funding for Erie County; and

WHEREAS, an RFP was issued to request professional services to conduct a study for the implementation of county assessment services for all municipalities in the county. Components of the study will include county assessment programs such as: coordinated assessment programs (CAPs) and contracts for county assessment services in accordance with Section 1537 of the Real Property Tax Law; and

WHEREAS, the study must include an analysis of the present administration of real property tax in Erie County, specify the functions the county would have to perform, and provide the necessary steps for implementation.

NOW, THEREFORE, BE IT

RESOLVED, that the County Executive accept the grant money which is budgeted as follows:

2008 CPTAP County Tax Collection & Assessment Initiative

	SAP Title	111CPTAP0709	
Revenue		* * • • • • •	
409000 State Aid		\$50,000	
Appropriations			
516020 Pro Ser Cnt and	l Fees	\$40,000	
530000 Other Expenses		5,000	
561410 Lab & Tech Eq	uip	5,000	

and be it further

RESOLVED, that the Director of Budget and Management and the Erie County Comptroller are hereby authorized to make any budget and accounting adjustments required to accept the funding of \$50,000 from the New York State Office of Real Property Services and move this expense item to the appropriate grant in order to begin the study, and be it further

RESOLVED, that certified copies of this resolution shall be forwarded to the County Executive, Comptroller, Director of Budget, and Management, and the Director of Real Property Tax Services. (5-0)

KATHY KONST CHAIR