**JANUARY 15, 2009** 

## FINANCE & MANAGEMENT COMMITTEE REPORT NO. 1

## ALL MEMBERS PRESENT, EXCEPT LEGISLATOR GRANT. CHAIR MARINELLI PRESENT AS EX-OFFICIO MEMBER.

- 1. RESOLVED, the following items are hereby received and filed:
- a. INTRO 6-10 (2008)
   MILLS: Assisting the Merchants of the Village of East Aurora During the Construction of Main Street
   (5-0)
- b. INTRO 17-1 (2008)

  RANZENHOFER: The Need for Property Tax Relief (5-0)
- c. COMM. 17E-47 (2008) **KONST:** 2008 Mid-Year Budget Hearings Summary Report (5-0)
- COMM. 22E-2 (2008)
   COMPTROLLER: 2008 Third Quarter Financial Report (5-0)
- e. COMM. 26E-4 (2008)

  MARINELLI: 2008 Budget Accountability Act Close-Out Report Notifications (5-0)
- f. COMM. 1E-1 (2009)

  COMPTROLLER: Requesting ECFSA Approval of Erie County Capital Borrowing (5-0)
- g. COMM. 1E-6 (2009)
   MARINELLI: Letter to Real Property Tax Services Director Concerning Property Tax Levy Legal Authority
   (5-0)

n. COMM. 1E-7 (2009)

**COMPTROLLER:** Erie County Payments - Bonded Capital Projects (5-0)

i. COMM. 1E-11 (2009)

**COMPTROLLER:** Report Detailing Apportionment & Distribution of 4.75% Sales & Compensating Use Tax (5-0)

. COMM. 1D-3 (2009)

**COUNTY ATTORNEY:** Copy of Letter to County Executive - RE: Determination of Amount Required Real Property Tax Levy (5-0)

k. COMM. 1D-4 (2009)

**DIRECTOR OF BUDGET & MANAGEMENT:** Budget Monitoring Report for Period Ending 10/31/08 & 2008 Year-End Projection (5-0)

1. COMM. 1D-6 (2009)

**DIRECTOR OF REAL PROPERTY TAX SERVICES:** Letter to Legislature Chair Concerning Property Tax Levy Legal Authority (5-0)

m. COMM. 1M-2 (2009)

**TOWN OF CONCORD:** Copy of Resolutions Supporting EC Soil & Water Conservation District (5-0)

n. COMM. 1M-6 (2009)

**SALLY ANN FRANZ:** Letter Supporting Funding for Shakespeare in Delaware Park (5-0)

o. COMM. 1M-8 (2009)

**TOWN OF CONCORD:** Copy of Resolution in Opposition to Any Property Tax Increase in the County (5-0)

## 2. COMM. 19D-2 (2008)

## COUNTY EXECUTIVE AS AMENDED

WHEREAS, the Erie County Director of Real Property Tax Services has received applications for corrected tax billings and / or refunds for taxes previously paid in accordance with New York State Real Property Tax Law sections 554 and 556; and

WHEREAS, the Director has investigated the validity of such applications (see attached listing).

NOW, THEREFORE, BE IT

RESOLVED, that petitions numbered 208325 through 208331, and 209001 through 209004, inclusive be hereby approved or denied based upon the recommendation of the Director of Real Property Tax Services and be charged back to the applicable towns and/or cities:

FISCAL YEAR 2008 Petition No. 208,325.00

ASSESSOR Cancel \$1,333.27

S-B-L 125.13-2-7.4 146800 WEST SENECA

Acct. No. 112 \$0.00 County

Acct. No. 132 \$1,333.27 Town/SpecialDist/School

Charge To: 146800 WEST SENECA \$1,333.27

Relevy School \$1,333.27 146801 WEST SENECA

CENT

RPTL 550(2): DUPLICATE PARCEL UNDER DIFFERENT SBL DELETE ENTIRE PARCEL FROM THE TAX ROLL

FISCAL YEAR 2008 Petition No. 208,326.00

ASSESSOR Refund \$730.23

S-B-L 54.34-1-6./4508 142289 AMHERST

Acct. No. 112 \$0.00 County

Acct. No. 132 \$730.23 Town/SpecialDist/School

<u>Charge To:</u> 142289 AMHERST \$730.23

Relevy School \$730.23 142207 SWEET HOME

**CENTRAL** 

RPTL 550(2): FAILED TO APPLY A ENHANCED STAR REFUND TO BE ISSUED TO: RUTH O'BRIEN

FISCAL YEAR 2008 Petition No. 208,328.00

OWNER Cancel \$0.00

S-B-L 80.05-7-9 142289 AMHERST

Acct. No. 112 \$0.00 County

Acct. No. 132 \$0.00 Town/SpecialDist/School

Charge To: 142289 AMHERST \$0.00

PETITION WAS DENIED MISSED OPPORTUNITY TO FILE A GRIEVANCE

FISCAL YEAR 2008 Petition No. 208,329.00

ASSESSOR Refund \$1,085.37

S-B-L 56.08-9-5 142289 AMHERST

Acct. No. 112 \$0.00 County

Acct. No. 132 \$1,085.37 Town/SpecialDist/School

\$1,085.37

142203 WILLIAMSVILLE

Charge To: 142289 AMHERST \$1,085.37

**CENT** 

RPTL 550(2): INCORRECT ASSESSED VALUE APPLIED REFUND TO BE ISSUED TO: JOHN J & MARIA R BODKIN

Relevy School

FISCAL YEAR 2008 Petition No. 208,330.00

ASSESSOR Refund \$564.71

S-B-L 79.07-1-17./7A

142289 AMHERST

Acct. No. 112 \$0.00 County

Acct. No. 132 \$564.71 Town/SpecialDist/School

<u>Charge To:</u> 142289 AMHERST \$564.71

Relevy School \$564.71 142201 AMHERST

CENTRAL

RPTL 550(2): FAILED TO APPLY A BASIC STAR EXEMPTION

REFUND TO BE ISSUED TO: GINA MATTESON

FISCAL YEAR 2008 Petition No. 208,331.00

ASSESSOR Refund \$394.68

S-B-L 56.07-1-28 142289 AMHERST

Acct. No. 112 \$0.00 County

Acct. No. 132 \$394.68 Town/SpecialDist/School

Charge To: 142289 AMHERST \$394.68

Relevy School \$394.68 142203 WILLIAMSVILLE

CENT

RPTL 550(2): INCORRECT ASSESSED VALUE APPLIED TO THE TAX ROLL

REFUND TO BE ISSUED TO: FREDERIE M & DONNA HIRSH

FISCAL YEAR 2006 Petition No. 209,001.00

ASSESSOR Refund \$136.42

S-B-L 82.05-9-13 142289 AMHERST

Acct. No. 112 \$67.88 County

Acct. No. 132 \$68.54 Town/SpecialDist/School

Charge To: 142289 AMHERST \$68.54

RPTL 550(2): FAILED TO APPLY A COMBAT VET EXEMPTION REFUND TO BE ISSUED TO: RITA & RICHARD WELLS

FISCAL YEAR 2007 Petition No. 209,002.00

ASSESSOR Refund \$141.61

S-B-L 82.05-9-13 142289 AMHERST

Acct. No. 112 \$68.00 County

Acct. No. 132 \$73.61 Town/SpecialDist/School

Charge To: 142289 AMHERST \$73.61

RPTL 550(2): FAILED TO APPLY A COMBAT VET EXEMPTION REFUND TO BE ISSUED TO: RITA & RICHARD WELLS

FISCAL YEAR 2008 Petition No. 209,003.00

ASSESSOR Refund \$144.39

S-B-L 82.05-9-13 142289 AMHERST

Acct. No. 112 \$74.41 County

Acct. No. 132 \$69.98 Town/SpecialDist/School

Charge To: 142289 AMHERST \$69.98

RPTL 550(2): FAILED TO APPLY A COMBAT VET EXEMPTION

REFUND TO BE ISSUED TO: RITA & RICHARD WELLS

FISCAL YEAR 2008 Petition No. 209,004.00

ASSESSOR Refund \$544.66

S-B-L 41.64-1-8 142289 AMHERST

Acct. No. 112 \$0.00 County

Acct. No. 132 \$544.66 Town/SpecialDist/School

142289 AMHERST \$544.66

Relevy School \$544.66 142203 WILLIAMSVILLE

CENT

RPTL 550(2): FAILED TO APPLY A BASIC STAR

REFUND TO BE ISSUED TO: JONATHAN T KLEINHANS

and be it further

Charge To:

RESOLVED, that certified copies of this resolution be forwarded to the Director of Real Property Tax Services.

(5-0)

KATHY KONST CHAIR